

Index Performance				News				
Global Indices				Indian Equities: Union Budget to dictate market trend				
Dow 30	LTP	1D Chg.	1D % Chg.	*Trading of Nifty 50 Index futures on the Singapore stock exchange indicates that the Nifty could rise 5 points at the opening bell. Investors are awaiting the Union Budget, which will be presented by Finance Minister Nirmala Sitharaman today, 5 July 2019				
S&P 500	26,966.00	179.32	0.67%	*Overseas, Asian stocks were trading mixed on Friday ahead of a closely watched U.S. payroll report. U.S. markets were closed overnight for a public holiday.				
FTSE 100	7,603.58	-5.74	-0.08%	Corporate News				
DAX	12,629.90	13.66	0.11%	*Eveready Industries: Yes Bank acquired 9.47 percent stake in company.				
Nikkei 225	21,688.00	-14.45	-0.07%	*Maruti Suzuki: Competition Commission of India orders probe against company				
Nasdaq	8,170.23	61.14	0.75%	*GMR Infrastructure: Group sold entire stake of 47.62 percent in GMR Chhattisgarh Energy to Adani Power.				
Indian Indices				*L&T Finance Holdings: Company will receive \$550 million in an ECB investment round anchored by IFC, a member of the World Bank Group, and BNP Paribas, Citibank, and DBS Bank Limited				
Nifty 50	LTP	1D Chg.	1D % Chg.	*Sobha: Q1FY20 sales were at Rs 778 cr, up 2 percent YoY. Average realisation was Rs 7,312 per square feet against Rs 7,941 per square feet YoY. Sales volume rose 11 percent on year. Company expects current momentum to continue for whole of FY20				
BSE Sensex	39,908.06	68.81	0.17%	*India ordered an investigation on Thursday into alleged mismanagement of funds at Jet Airways, which halted operations in April after running out of cash.				
Nifty Bank	31,471.85	89.55	0.29%	Indian Economy				
Nifty Midcap 100	17,814.10	-5.95	-0.03%	*India's government forecast on Thursday that economic growth could get back up to 7% percent this year, but cautioned it will face challenges keeping it fiscal deficit in check.				
Nifty Smallcap 100	6,283.60	30.30	0.48%	Global Economy				
Forex Rates				*German and French 10-year bond yields hit record lows this week, both falling into sub-zero territory after comments from European Central Bank (ECB) official and Dutch central bank chief Klaas Knot buoyed expectations for monetary policy easing, with the aim of boosting inflation in the euro zone.				
USD/INR	LTP	1D Chg.	1D % Chg.	NSE Indices / Sectoral Performance				
EUR/INR	68.50	-0.41	-0.59%	Latest				
GBP/INR	77.34	-0.49	-0.63%	1D Chg.				
JPY/INR	86.16	-0.45	-0.52%	1D % Chg.				
Commodities				NIFTY BANK				
MCX Crude Oil WTI Jul-2019	LTP	1D Chg.	1D % Chg.	31471.85				
MCX Natural Gas Jul-2019	3,899	-37	-0.94%	89.55				
Gold Aug-2019	156	-1.9	-1.20%	0.29%				
MCX Silver Sep-2019	34,231	-15	-0.04%	NIFTY ENERGY				
MCX Silver Sep-2019	37,759	-198	-0.52%	16203.65				
MCX Aluminium Jul-2019	142	0.35	0.25%	28.15				
MCX Copper Jul-2019	440	-2.3	-0.52%	0.17%				
Fund Flows				NIFTY IT				
Cash(Rs Crores)	Gross Purchase	Gross Sales	Net Buy/Sales	15942.40				
FII	3,037.70	3,066.65	-28.95	14.75				
DII	2,811.26	2,752.67	58.59	0.09%				
Market Turnover: NSE				NIFTY METAL				
Cash(INR cr)	29,995.96	2,123.30	7.62%	2962.50				
F&O (INR cr)	1,971,511.37	991,459.37	101.16%	-29.65				
Total	2,001,507.33	993,582.67	98.40%	-0.99%				
Market Volatility				NIFTY MNC				
GBOE VIX	LTP	1D Chg.	1D % Chg.	13145.55				
INDIA VIX	12.57	-0.36	-2.78%	36.10				
10 yrs Gsec Yield	13.53	-0.17	-1.20%	0.28%				
US	1.95%	-0.13	-0.02	NIFTY AUTO				
India	6.75%	-0.27	-0.08	8077.20				
Nifty Supports				0.47%				
Nifty	S3	S2	S1	NIFTY FMCG				
Nifty Bank (NSEBANK)	11892	11917	11948	29889.45				
Nifty Bank (NSEBANK)	31279	31389	31468	76.80				
NIFTY 50 Companies support and Resistance				0.26%				
Trading Symbol	Name of Company	S3	S2	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited	382.27	386.73	389.12	393.58	395.97	400.43	402.82
INFRADEL	Bharti Infratel Limited	256.08	258.92	260.83	263.67	265.58	268.42	270.33
TCS	Tata Consultancy Services Limited	2,208.17	2,219.13	2,230.07	2,241.03	2,251.97	2,262.93	2,273.87
ASIANPAINT	Asian Paints Limited	1,336.78	1,343.97	1,351.98	1,359.17	1,367.18	1,374.37	1,382.38
INFY	Infosys Limited	720.80	724.70	728.60	732.50	736.40	740.30	744.20
TITAN	Titan Company Limited	1,240.90	1,263.45	1,276.70	1,299.25	1,312.50	1,335.05	1,348.30
UPL	UPL Limited	611.27	632.08	664.32	685.13	717.37	738.18	770.42
YESBANK	Yes Bank Limited	86.93	91.07	93.88	98.02	100.83	104.97	107.78
ICICIBANK	ICICI Bank Limited	424.57	429.33	431.87	436.63	439.17	443.93	446.47
DRREDDY	Dr. Reddy's Laboratories Limited	2,562.42	2,577.73	2,589.37	2,604.68	2,616.32	2,631.63	2,643.27
ULTRACEMCO	UltraTech Cement Limited	4,486.92	4,527.33	4,583.17	4,623.58	4,679.42	4,719.83	4,775.67
WIPRO	Wipro Limited	279.20	280.60	282.10	283.50	285.00	286.40	287.90
IBULHSGFIN	Indiabulls Housing Finance Limited	648.82	670.53	685.57	707.28	722.32	744.03	759.07
ITC	ITC Limited	272.87	274.03	275.92	277.08	278.97	280.13	282.02
IOC	Indian Oil Corporation Limited	153.83	154.57	155.63	156.37	157.43	158.17	159.23
KOTAKBANK	Kotak Mahindra Bank Limited	1,449.50	1,462.25	1,479.35	1,492.10	1,509.20	1,521.95	1,539.05
TECHM	Tech Mahindra Limited	686.30	691.65	696.05	701.40	705.80	711.15	715.55
HDFCBANK	HDFC Bank Limited	2,444.70	2,458.35	2,470.60	2,484.25	2,496.50	2,510.15	2,522.40
ONGC	Oil & Natural Gas Corporation Limited	163.03	164.57	165.83	167.37	168.63	170.17	171.43
HINDUNILVR	Hindustan Unilever Limited	1,765.32	1,772.93	1,783.47	1,791.08	1,801.62	1,809.23	1,819.77
LT	Larsen & Toubro Limited	1,542.95	1,555.60	1,565.30	1,577.95	1,587.65	1,600.30	1,610.00
AXISBANK	Axis Bank Limited	794.83	799.57	803.73	808.47	812.63	817.37	821.53
HDFC	Housing Development Finance Corporation Limited	2,245.50	2,255.30	2,266.70	2,276.50	2,287.90	2,297.70	2,309.10
NTPC	NTPC Limited	140.05	141.20	142.15	143.30	144.25	145.40	146.35
HCLTECH	HCL Technologies Limited	1,014.40	1,024.10	1,031.80	1,041.50	1,049.20	1,058.90	1,066.60
INDUSINDBK	Indusind Bank Limited	1,420.70	1,443.50	1,467.90	1,490.70	1,515.10	1,537.90	1,562.30
RELIANCE	Reliance Industries Limited	1,268.00	1,274.00	1,279.00	1,285.00	1,290.00	1,296.00	1,301.00
BAJAJ-AUTO	Bajaj Auto Limited	2,846.93	2,861.97	2,878.93	2,893.97	2,910.93	2,925.97	2,942.93
BAJFINANCE	Bajaj Finance Limited	3,656.78	3,680.97	3,701.53	3,725.72	3,746.28	3,770.47	3,791.03
ZEEL	Zee Entertainment Enterprises Limited	340.80	348.15	352.25	359.60	363.70	371.05	375.15
CIPLA	Cipla Limited	544.47	547.53	549.52	552.58	554.57	557.63	559.62
BAJAJFINSV	Bajaj Finserv Limited	8,312.53	8,366.27	8,448.63	8,502.37	8,584.73	8,638.47	8,720.83
SBIN	State Bank of India	360.87	363.53	365.57	368.23	370.27	372.93	374.97
ADANIAPORTS	ADANIAPORTS	409.52	411.43	413.42	415.33	417.32	419.23	421.22
COALINDIA	Coal India Limited	246.18	247.82	249.58	251.22	252.98	254.62	256.38
GRASIM	Grasim Industries Limited	909.37	917.48	929.57	937.68	949.77	957.88	969.97
BHARTIARTL	Bharti Airtel Limited	343.07	348.03	355.07	360.03	367.07	372.03	379.07
POWERGRID	Power Grid Corporation of India Limited	205.20	206.45	208.30	209.55	211.40	212.65	214.50
MARUTI	Maruti Suzuki India Limited	6,420.33	6,465.27	6,498.13	6,543.07	6,575.93	6,620.87	6,653.73
TATAMOTORS	Tata Motors Limited	156.43	159.22	162.18	164.97	167.93	170.72	173.68
BPCL	Bharat Petroleum Corporation Limited	372.08	375.27	377.63	380.82	383.18	386.37	388.73
GAIL	GAIL (India) Limited	300.15	302.20	305.20	307.25	310.25	312.30	315.30
HEROMOTOCO	Hero MotoCorp Limited	2,556.23	2,570.62	2,589.23	2,603.62	2,622.23	2,636.62	2,655.23
HINDALCO	Hindalco Industries Limited	202.08	204.17	205.33	207.42	208.58	210.67	211.83
M&M	Mahindra & Mahindra Limited	657.03	661.17	665.93	670.07	674.83	678.97	683.73
VEDL	Vedanta Limited	165.37	167.78	169.37	171.78	173.37	175.78	177.37
TATASTEEL	Tata Steel Limited	482.25	488.00	491.15	496.90	500.05	505.80	508.95
JSWSTEEL	JSW Steel Limited	268.40	271.10	272.60	275.30	276.80	279.50	281.00
EICHERMOT	Eicher Motors Limited	19,113.37	19,374.68	19,572.37	19,833.68	20,031.37	20,292.68	20,490.37
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